

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

KAYNE SUNSTATE INVESTORS, LLC,)	
)	
Plaintiff,)	
)	
v.)	C.A. No. 08-141-SLR
)	
ROY ELIASSON, BRYON WOLF,)	
and ALFRED WOLF,)	
)	
Defendants.)	

RULE 81.2 STATEMENT

Pursuant to Local Rule 81.2, the parties submit this statement to identify all pending matters which require judicial action.

There are currently no matters pending that require judicial action.

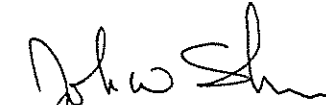
PHILLIPS, GOLDMAN & SPENCE, P.A.

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